



Quick Reference User Guide for Delegated LendingQB

STEP

1

Obtaining a Rate Quote and Ordering **DELEGATED** Genworth Mortgage Insurance

1. Choose a loan from pipeline view. Click the link then click **edit**
2. Within the loan file, use the left navigation panel to select **Services > Order MI Policy**
Helpful hint: hover your mouse to the left of **Order MI Policy** and highlight the star. This will move the link to **Favorites**
3. Select **Genworth** in the **MI Provider** drop-down
4. Verify that the **Master Policy Number** is accurate
5. Select the appropriate MI product information and click **Get MI Quote**

LendingQB Welcome, T Lender

Loan Officer: T Lender Status: Loan Open Top: 88.592% LTV: 85.389% Rate
Loan Hunt: Orig Scenario 1 Rate Lock Status: Not Locked Bottom: 17.842% CLTV: 85.389% HCL

Order MI Policy

Mortgage Insurance Order Options

MI Provider: Genworth

Master Policy Number: 822222XXXX

MI Premium Type: Borrower Paid - Monthly Premium

MI Coverage %: 25%

Premium Refundability: Refundable

Renewal Option: No Renewals

Premium at Closing: Deferred

UFMP Financed: ☒ Yes

Relocation Loan: ☒ Yes

Mortgage Insurance Policy Information

MI Provider: Genworth

MI Certificate ID:

Conv Loan PMI Type: Borrower Paid - Single Premium

MI Coverage %: 25.0000%

Loan Type: Conventional

LTV / CLTV: 85.389% / 85.389%

Employee Loan: ☒ Yes

UFMP Financed: ☒ Yes

Get MI Quote

Once **Get MI Quote** is selected, the following screen will be displayed and you will be able to:

6. Apply Quote to Loan File

7. Apply Quote and Order Policy

Once you have completed a Rate Quote or MI Order, close the **MI Quote** window and refresh your browser to:

8. View MI rate quotes by selecting **view quote**

- Each time you request a new quote, the information will be added to this section and ordered by date

9. View the MI Order information and its corresponding **Decision Type** (approved, declined, etc.)

MI Quote

Quote Date: 12/18/2018 9:36:00 AM
 Quote ID: [Apply Quote to Loan File] [Apply Quote and Order Policy - Delegated] [Apply Quote and Order Policy - Non-Delegated]
 Quote Expiration: 12/18/2018
 Quote Status: Normal - Request processed

Policy Information: Genworth, Borrower Paid - Monthly Premium, 30.0000% Coverage, Non-Refundable, Constant

Premium/Tax	Factor	Amount
Initial Premium (deferred)	0.3300%	\$48.95
Monthly Premium	0.3300%	\$48.95
Renewal Monthly Premium	0.2000%	\$29.67

Initial Premium Term: 1 month
 Monthly Premium Term: 119 months
 Renewal Premium Term: 240 months

Rate Quote Disclaimer

The rate quote generated is only an estimate based on the information you provided. It does not constitute a binder or agreement to extend insurance coverage. A final rate quote will be provided to a lender obtaining a commitment of insurance from Genworth Mortgage Insurance. Coverage is subject to approval under appropriate Genworth Mortgage Insurance underwriting guidelines and rates in effect on the date an insurance commitment is issued. Rates are subject to change without notice.

[Close]

MI Quotes on File

MI Provider	MI Premium Type	MI Coverage %	Premium Refundability	Renewal Option	Premium At Closing	UFMIP Financed	Quote Date
Genworth	Borrower Paid - Monthly Premium	30.0000%	Non-Refundable	Constant	Deferred	No	06/28/2015 10:48 AM

MI Policy Orders on File

MI Provider	Master Policy #	Certificate #	Ordered Date	Expiration Date	Decision Type	Policy Status	Message
Genworth	822225/GP	960110829	06/26/2015 10:58 AM	2015-12-26	Approved		

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IMPORTANT NOTE:

When choosing a MI product **without an up-front MI premium**, you must go into the **Upfront MIP/FF** screen and manually remove the **Total UFMIP / FF amount**. This is a known defect that Lending QB is working to resolve.

FOR MORE INFORMATION

Our ActionCenter® representatives are happy to help!

800 444.5664

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For Lending QB support, contact support@lendingqb.com